

2020-2021 TRUSTEE TRAINING CONFERENCE

October 16-17, 2020

Via Zoom

FRIDAY, OCTOBER 16, 2020

12:00 p.m. Welcome/Introductions – Mark McDonald

Governor's Viewpoint & Expectations – Gary Gray

Fiduciary Responsibility – Pat Liddell

Rules of Order - Joni Ackerman

Policy – Pat Liddell

Break

Budgets & Finance – Pete Horton

Regional Training Conferences – Gary Gray

Vouchers – Pete Horton

Break

Mid-Year Conferences, District Convention & Announcements – Mark McDonald

Open Floor for Questions and Answers – Gary Gray

5:00 p.m. Recess to Saturday Morning

SATURDAY, OCTOBER 17, 2020

8:30 a.m. Welcome & review Saturday agenda – Gary Gray

Roles of Trustees and Lt. Governors – Gary Jander

Trustees role in membership development – Roy Talley & Joni Ackerman

Break

Review of Strategic Plan from prior years – Gary Jander

Strategic thinking and where our plan goes from here – Gary Gray & Gary Jander

Kiwanis Cal-Nev-Ha Foundation – Roy Talley

Lunch break

Cal-Nev-Ha Children's Fund – Craig Wallace

First Lady's Focus – Marsha Gray

1:45 p.m. Adjourn Board retreat

2:00 p.m. Convene Board meeting – See Board agenda