



2020-2021 TRUSTEE TRAINING CONFERENCE

October 16-17, 2020

Via Zoom

FRIDAY, OCTOBER 16, 2020

- 12:00 p.m. Welcome/Introductions – Mark McDonald
Governor’s Viewpoint & Expectations – Gary Gray
Fiduciary Responsibility – Pat Liddell
Rules of Order – Joni Ackerman
Policy – Pat Liddell
Break
Budgets & Finance – Pete Horton
Regional Training Conferences – Gary Gray
Vouchers – Pete Horton
Break
Mid-Year Conferences, District Convention & Announcements – Mark McDonald
Open Floor for Questions and Answers – Gary Gray
- 5:00 p.m. Recess to Saturday Morning

SATURDAY, OCTOBER 17, 2020

- 8:30 a.m. Welcome & review Saturday agenda – Gary Gray
Roles of Trustees and Lt. Governors – Gary Jander
Trustees role in membership development – Roy Talley & Joni Ackerman
Break
Review of Strategic Plan from prior years – Gary Jander
Strategic thinking and where our plan goes from here – Gary Gray & Gary Jander
Lunch break
Cal-Nev-Ha Children’s Fund – Craig Wallace
First Lady’s Focus – Marsha Gray
- 1:45 p.m. Adjourn Board retreat
- 2:00 p.m. Convene Board meeting – See Board agenda